

Privacy Policy

Written by Administrator

Monday, 11 August 2008 00:42 - Last Updated Thursday, 31 December 2009 07:30

Here is our Privacy Policy required by the Gram-Leach-Bliley Act of 1999.

We collect non-public personal information about you from the following sources:

Information we receive from you on applications, tax organizers, worksheets and other documents;

Information about your transactions with us, our affiliates, or others;

Information we receive from a consumer-reporting agency.

We do not disclose any non-public personal information about our clients or former clients to anyone, except as permitted by law.

We restrict access to non-public personal information about you to those members of our firm who need to know that information to provide services to you. We maintain physical, electronic, and procedural safeguards that comply with federal regulations to guard your non-public personal information.

If you have any questions about this policy, please do not hesitate to contact us.

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